



Thank you for your intent to include the Van Wezel Foundation in your Estate Plan.

CONFIDENTIAL DECLARATION OF FUTURE INTENT

As an indication of my support for the performing arts in Sarasota, I am pleased to declare my intent to include the Van Wezel Foundation in my estate plans as follows:

- I have included (or will send to the Van Wezel Foundation) a copy of the relevant portion of my estate planning documentation as confirmation of my intent. **The Van Wezel Foundation will keep this document in a confidential file and will not disclose it outside the Foundation without your consent.**
- The Van Wezel Foundation may publish my name and recognize me as a member of the Van Wezel Foundation's Bravo Legacy Society. Please list my name as: _____
- I prefer to remain anonymous
- I worked with the following advisor to establish my gift:
 Name: _____ Profession: _____
 City/State: _____ Email: _____
- Please contact me. I would like more information about making a planned gift to the Van Wezel Foundation.

| | Estimated value of bequest (optional) |
|---|---------------------------------------|
| <input type="checkbox"/> Cash bequest via: will / revocable trust / irrevocable trust | \$ _____ |
| <input type="checkbox"/> Beneficiary of IRA, 401(k), other retirement account | \$ _____ |
| <input type="checkbox"/> Beneficiary of charitable trust resulting in bequest of annual gifts | \$ _____ |
| <input type="checkbox"/> Beneficiary of life insurance or commercial annuity | \$ _____ |
| <input type="checkbox"/> Beneficiary of charitable annuity | \$ _____ |
| <input type="checkbox"/> Beneficiary of other asset, account, or trust* | \$ _____ |

*Please describe (e.g., private collection, real estate, securities, business entity)

The Van Wezel Foundation recognizes that the gift values above are subject to change and dependent on unforeseen circumstances. These values will be used only to help the Van Wezel Foundation project potential future financial support.

The Van Wezel Foundation treats all information in this declaration as confidential and will not disclose it outside the Foundation without your consent. The Van Wezel Foundation uses the information solely for its internal purposes and to honor the declarant as a member of the Bravo Legacy Society. This declaration does not create any legal or financial obligation, and the Van Wezel Foundation will not rely on it in any manner.

Signed: _____ Signed: _____
 Name(s): _____
 Address: _____
 Telephone: _____ Email: _____

Thank you for your generous support!

For additional information, please contact
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